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PUBLICATION OF THE OFFERING CIRCULAR



德阳发展控股集团有限公司
DEYANG DEVELOPMENT HOLDING GROUP CO., LTD.

DEYANG DEVELOPMENT HOLDING GROUP CO., LTD. **(德陽發展控股集團有限公司)** **(THE “ISSUER”)**

U.S.\$350,000,000 7.0 PER CENT. NOTES DUE 2025 (STOCK CODE: 5659)
(THE “NOTES”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Guotai Junan International

CEB International

China Minsheng Banking Corp.,
Ltd., Hong Kong Branch

Joint Sustainability Structure Advisors

CEB International

Guotai Junan International

Joint Lead Managers and Joint Bookrunners

BOSC International

Hua Xia Bank Co.,
Limited Hong Kong
Branch

Industrial Bank Co., Ltd.
Hong Kong Branch

Haitong Bank

Guolian Securities
International

China International
Capital Corporation

CITIC Securities

CMB International

Huatai International

China Industrial
Securities International

Alpine Securities

CMBC Capital

Haitong International

Zhongtai International

This announcement is issued pursuant to Rule 37.39A of the Listing Rules.

Reference is made to the notice of listing of the Notes on The Stock Exchange of Hong Kong Limited dated 8 December 2022 published by the Issuer.

The offering circular dated 1 December 2022 in relation to the Notes is appended to this announcement.

Hong Kong, 9 December 2022

As at the date of this announcement, the directors of the Issuer are Mr. Zhang Xingming, Mr. Zhang Rui, Mr. Chen Shien, Mr. Yin Huajian, Mr. Yao Zhigang, Mr. Yuan Bin, Mr. Huang Sha, Ms. Ma Xueli and Ms. Du Yujuan.

Appendix – Offering Circular